

A Unique Opportunity  
to Invest in **China's Vast Resource Sector**  
with a well established **Canadian** company



**MINCO**  
GOLD CORPORATION

Fall 2011

Minco Gold Corporation is involved in the direct acquisition, exploration, and development of gold properties in China.

Minco Gold Corporation's dynamic, internationally qualified management team, has used its proven track, while leveraging its strong relationships with key Chinese government and mining organizations, evaluating and assembling a strong asset portfolio that meets its stringent criteria, in order to maximize shareholder potential.

TSX:MMM / AMEX:MGH / FSE:MI5  
[www.mincogold.com](http://www.mincogold.com)

## INVESTMENT HIGHLIGHTS

- ▲ Acquiring gold producer (January 2011\*)
- ▲ Property portfolio consisting of 14 high quality gold properties covering more than 1,000 km<sup>2</sup> of mineral exploration rights.
- ▲ Owns 13 million shares of Minco Silver Corporation which owns 157 million ounces\*\* of silver on the Fuwan Silver Deposit.
- ▲ Changkeng Gold Project - aggressive exploration and development of this project
- ▲ Institutionally owned and followed.
- ▲ Sprott & Teck Cominco major shareholders.

\* subject to transaction completion

\*\* 93.5 million ounces Ag indicated & 63.3 million ounces Ag inferred

## CHANGKENG GOLD PROJECT

- ▲ Located in southern China approximately 45 kilometres southwest of Guangzhou, the capital city of Guangdong Province and is adjacent to Minco Silver's world class Fuwan Silver deposit.
- ▲ 51% ownership of the project.
- ▲ Disseminated, sediment hosted "Carlin-Style" gold deposit extending from surface to 250 metres in depth.
- ▲ NI 43-101 resources: 379,000 oz gold indicated & 333,400 oz gold inferred – the deposit remains open along strike to the northeast and the southwest.
- ▲ Project has access to nearby power and transportation infrastructure.

## Changkeng Gold Resources

TABLE 1 : Resource Estimate @ 1.5 g/t AuEq Cut-Off Grade.

Classification	Tonnes	Au (g/t)	Au (oz)
Indicated	2,101,000	5.61	379,000
Inferred	2,152,000	4.82	333,400

The Changkeng gold deposit remains open along strike to the northeast and southwest.

The mineral resources were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council December 11, 2005.



## COMPANY HIGHLIGHTS

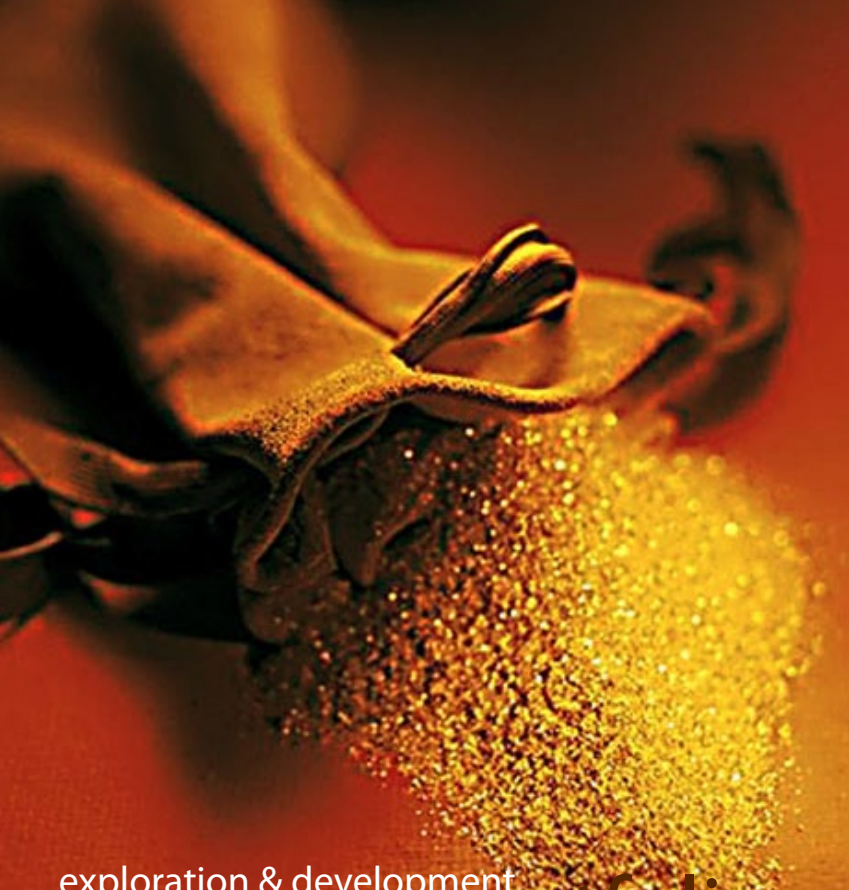
- ▲ Highly experienced, internationally seasoned management team.
- ▲ Operating in China for over a decade.
- ▲ Well-funded with no debt.
- ▲ Solid relationships with Chinese government and mining organizations.
- ▲ Recently acquired gold producing property.

## MINCO SILVER OWNERSHIP

Minco Gold owns 13 million shares of Minco Silver Corporation. Minco Silver as at February 2011, is in process of developing its flagship project, Fuwan Silver property, which currently has defined 157 million ounces of silver, at an average grade of 189 g/t. Minco Silver, concluded an International Bankable Feasibility Study conducted by Wardrop, NERIN, and ERM, which indicated to have a 3,000 tpd mill in operation, producing 5.5 million ounces per annum, at a cost of US\$5.65 per ounce, would cost US\$73 million. Full commercial production is targeted for Q4 2012. The study was conducted with a silver price (three year rolling average) of US\$13.57 per ounce.

The Fuwan project continues to demonstrate expansion possibilities within the existing deposit aream along with additional discoveries along the 10 km long Fuwan Silver Belt. At present only 2.8 km has been explored, and defined. One might say that Minco Gold Corporation is a "Golden opportunity with a Silver lining."





exploration & development

## portfolio

TSX: MMM  
AMEX: MGH  
FSE: MI5

[www.mincogold.ca](http://www.mincogold.ca)



### GOLD PRODUCER INNER MONGOLIA

- ▲ Finalizing acquisition of existing Producer
- ▲ Located in Inner Mongolia
- ▲ Fully permitted
- ▲ Quality infrastructure in place
- ▲ 600 ton per day mill on site

### YANGSHAN GOLD BELT

- ▲ The Yangshan Gold Belt is part of the Qinling Gold Triangle.
- ▲ Yangshan is China's second largest gold producing region.
- ▲ Minco owns 100% of 12 Gold Properties (*approx. 987.8 km<sup>2</sup> of mineral exploration rights*).
- ▲ Regional mapping, sampling and trenching on top showings.

### YANGSHAN PROJECT AREA

- ▲ Regional structural trend which hosts the multi million oz Anba gold deposit extends thru the property
- ▲ Identified numerous gold showings along the regional trend
  - Oujiba – 13.2 g/t Au over 10.0 m
  - Yangshanli – Coincidental anomalies and is drill ready
  - Yuezhao – anomalous gold over narrow intervals
- ▲ Continually progressing and upgrading the numerous regional exploration targets.

### YEJIABA PROJECT

- ▲ Located north of the famous XXXX Region
- ▲ Identified significant gold and poly-metallic mineralization along the structural trend..
- ▲ Coincidental soil geochem, alteration and geophysical anomalies with the known mineralization
- ▲ Induced polarization anomalies indicate continuity of the mineralization along strike and at depth.
- ▲ Drill ready targets for 2011.

### XICHENG EAST PROJECT

- ▲ Located in area of favorable gold and lead zinc mineralization along regional trends from known mineral deposits.
- ▲ Multiple geochemical anomalies

### GOLD BULL MOUNTAIN

- ▲ Located north of the famous Xiangxi Gold mine in Yuanling County, Hunan province
- ▲ Xiangxi has been in production for over one hundred years.
- ▲ Acquired 100% interest in both the Mining Licence (0.178 km<sup>2</sup>) and the Exploration Permit (16.78 km<sup>2</sup>) covering the area adjacent to the Mining Licence.
- ▲ Completed numerous construction elements: power and water supply, explosive storage, road construction to the GBM mine, and a mine-site assay laboratory.



in the  
news...

## ► Minco Gold Acquires Gold Producer

January 13, 2011

Minco Gold Corporation (the "Company" or "Minco Gold") (TSX:MMM/ AMEX:MGH/FSE:MI5) is pleased to announce that the Company, through its wholly owned subsidiary, Minco Mining (China) Co., Ltd. ("Minco China"), has entered into a Joint Venture Agreement (the "JV Agreement") with the 208 Exploration Team (the "208 Team"), a subsidiary of China National Nuclear Corporation (the "CNNC"), to acquire 51% equity interest on the Tugurige Gold Project located in Inner Mongolia, China.

Under the terms of the JV Agreement, the 208 Team will set up a new entity (the "JV Co") and transfer its 100% interest in the Tugurige Gold Project into the JV Co, Minco China has the right to contribute a total of RMB 250 million (approximately C\$37 million) (the "Earn-In Amount") to earn a 51% equity interest in the JV Co, with RMB 180 million (approximately C\$27 million) to be contributed by the end of March of 2011. The Earn-In Amount is subject to an independent evaluation of the value of the Tugurige Project. To secure the project, Minco China has provided RMB 60 million (approximately C\$9 million) in the form of a secured short term loan to the Tugurige Gold Mine. The short-term loan is secured by all the assets of the mine, including the mining licenses and exploration permits. Minco China has the right to convert the loan into its contribution to the Earn-In Amount upon appropriate approvals obtained.

## ► Minco Gold Expands Mineralization Zones Along Regional Trend at Yejiaba Property

October 12, 2010

Minco Gold Corporation (the "Company" or "Minco Gold") (TSX:MMM/ AMEX:MGH/FSE:MI5) is pleased to announce the results from the 2010 exploration program consisting of geochemical, geophysical and trenching programs that have been completed or are in progress on the Company's 100% owned Yejiaba property, part of the Longnan Project, located in Gansu Province, China.

The 2010 program was designed to follow-up the significant poly-metallic mineralization identified during the 2009 exploration program along the 10 kilometre long regional structural trend (Company's March 23, 2010 Release). The follow-up program consists of geological mapping, geochemical sampling and geophysical surveys over the southeast side of the poly-metallic mineralization zones discovered in 2009 program (please see the map from the Company's website). A limited IP geophysical survey was completed over the mineralized showings that were previously discovered. The geochemical soil sampling highlighted numerous gold anomalies over an area of 700 metres long by 150 metres wide. The anomalies are open along strike to the east. Within the gold geochemical anomalies, geological mapping identified areas of mineralized boulders within a wide zone of faulted limestone. Trenching of these anomalous areas identified sheared and hydrothermally altered host rocks and intrusive dykes.

FOR MORE INFORMATION, VIEW THE COMPLETE NEWS RELEASES AT:  
WWW.MINCOGOLD.CA

## CORPORATE PROFILE

(as of June 30, 2010)

Symbols	TSX: MMM / AMEX: MGH FSE: MI5
Shares Issued	48.7 million
Fully Diluted	53.8 million
Working Capital	Approx. \$9.0 million CDN
Debt	Nil
52-week high / low	\$2.80 CDN / \$0.80 CDN
Major Shareholders	<i>Sprott (Asset Mgmt. &amp; Funds)</i> <i>Pacific Canada Resources</i> <i>Teck Cominco</i>

## DIRECTORS

Dr. Ken Z. Cai, Phd.	<i>President &amp; CEO</i>
Dwayne Melrose, P.Geo	<i>Director</i>
Robert Callander	<i>Director</i>
Malcom Clay	<i>Director</i>
Dr. Michael Doggett	<i>Director</i>

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